



TOM Group Limited
A member of CK Hutchison Holdings

TOM集團有限公司
長江和記實業成員

Press Release 新聞稿

Hong Kong, 4 December 2017

Refinancing Secures Funding For Investments

TOM Group Limited (stock code: 2383, “**TOM Group**” or “**the Group**”) announces that it has entered into a new facility agreement dated 4 December 2017 with six independent financial institutions pursuant to which loan facilities of up to an aggregate principal amount of HK\$3,200 million for a term of 3 years are granted to the Group (“**Facility Agreement**”). The Group’s substantial shareholder, CK Hutchison Holdings Limited (stock code: 0001), will guarantee 100% of the Group’s obligations under the Facility Agreement pursuant to the terms of such guarantee. The loan facilities will be used for financing the general corporate funding requirements as well as supporting the Group’s strategic investments in technology initiatives including Ule Holdings Limited (“**ULE**”), a material associate of the Group and a joint venture formed by the Group and China Post Group Limited, which conducts e-commerce business in PRC and raises funds from time to time for its growing business including equity financing from existing shareholders.

Benefitting from growth opportunities in the PRC due to government policies directed towards the development of rural e-commerce and the rural economy, ULE has been growing rapidly and has commenced its path to monetization earlier this year.

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About TOM Group Limited

TOM Group Limited is a media and technology company listed on the Main Board of the Stock Exchange of Hong Kong. In addition to its media businesses in publishing and advertising, it also has a technology platform with operations in E-Commerce, social network, mobile internet, and investments in fintech and big data analytics sectors. Headquartered in Hong Kong, the Group has regional headquarters in Beijing and Taipei with approximately 1,500 employees. The Group is a member of CK Hutchison Holdings Limited.

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